

2026-2027 Strategic plan overview

March 2026



QBiotics Group

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Introduction

QBiotics Group Limited (QBiotics) has developed a portfolio of differentiated first-in-class small molecule therapeutics, derived from its proprietary epoxytigliane platform.

These programmes target significant unmet medical needs across:

Oncology – Phase II

Wound healing – Phase I

Antibiotics – Discovery

Our strategy is to advance these programmes to Phase II proof-of-concept, generating clinically meaningful data to support pharmaceutical partnering.

Our current focus is our unique oncology drug, tigilanol tiglate which is partner ready.

Accelerating maturity to commercialisation

QBiotech's strategy is built on three Strategic Pillars that define key priorities, driving accountability, sharpening focus on near-term oncology partnerships, and accelerating execution

Cash

Capital efficiency and disciplined execution



Customers

Pharma-aligned, de-risked asset creation



Culture

Frequent transparent communications with shareholders and Accountability



Strategic Priorities that stem from our Pillars

Cash

- 1 **Strengthen the financial position:** complete a capital raise to provide sufficient runway to achieve a commercial oncology deal that can underpin a liquidity event
- 2 **Prudent capital deployment:** reduce cash burn to extend runway to negotiate an oncology deal

Customers

- 1 **Secure oncology partnerships:** secure a collaboration or licensing agreement, leveraging 2026 clinical data across multiple tumour types including breast cancer, foundational science and strong patents
- 2 **Progress wound healing partnerships and funding:** complete current trial and initiate partnering discussions
- 3 **Transition veterinary oncology commercialisation:** transition STELFONTA® to a new global distribution partner, optimising commercial performance across the USA, EU, UK, Australia, and selected Asian markets, to drive improved revenue

Culture

- 1 **Improve shareholder communication:** increase the frequency and business content of transparent communication on progress against the Priorities
- 2 **Ensure accountability:** conduct regular reviews to ensure accountability
- 3 **Maintain compliance:** maintain our public company compliance posture
- 4 **Renew focus:** keep the team laser focused on the Strategic Priorities and ensure execution
- 5 **Prioritise lean governance:** ensure the Board is similarly focused, lean and engaged on the right things at a Pillar and Priorities level

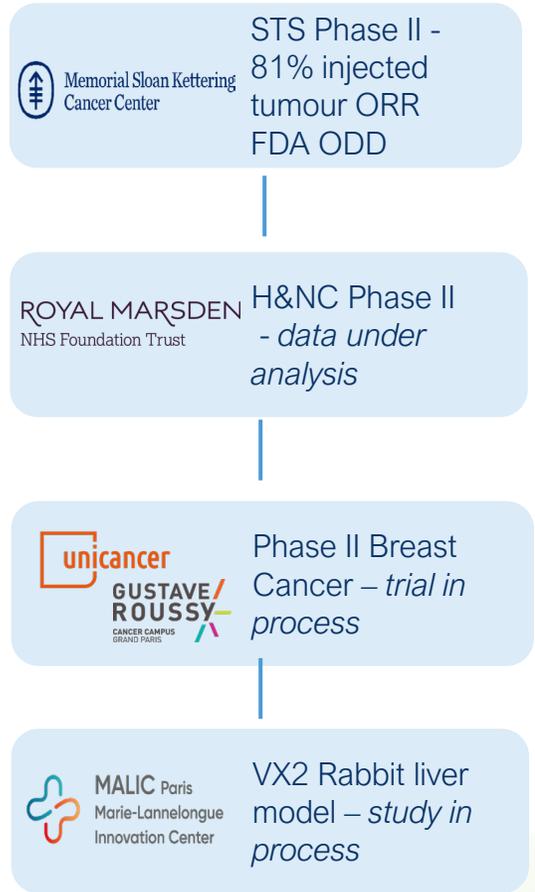
Robust data foundation for confident clinical development

Large Markets

- ✓ Treatment regime close to optimal
- ✓ Safety & efficacy demonstrated
- ✓ Easy to use usually single injection
- ✓ Local & systemic effect
- ✓ GMP API and drug product commercially viable
- ✓ 5 year stability 2-8°C
- ✓ 18 month stability 25°C
- ✓ Source plant commercial plantations established
- ✓ 2nd Generation program already in development to address eventual patent cliff

Vet product STELFONTA™

Regulatory, CMC and commercial validation

Significant potential for Pharma Partner

- ✓ External and potentially internal tumours
- ✓ Monotherapy
- ✓ In combination with ICI drugs and chemotherapy



Tigilanol tiglate: Derisked Phase II partner ready

<p>Pharma partner criteria</p>	<ul style="list-style-type: none"> ✓ Demonstrated safety and strong efficacy in local treatment of a range of tumour types in human clinical trials and case studies <ul style="list-style-type: none"> ○ Phase IIa investigator-led (Unicancer, France) breast cancer study in a large market with significant unmet need – in process ✓ Preliminary evidence (preclinical & clinical) of effects on systemic disease <ul style="list-style-type: none"> ○ Extension of Phase II soft tissue sarcoma study to further characterise systemic effects ✓ Confirmation of mode of action shown in patient-derived tissue samples <ul style="list-style-type: none"> ○ Selection underway of second-generation molecule to create future value for partner ○ Animal liver cancer model to evaluate opportunity for treatment of visceral tumours
<p>Extensively reduced development risk – mature toxicology, CMC / manufacturing program, demonstration of efficacy</p>	<ul style="list-style-type: none"> ✓ Demonstrated safety and efficacy in a broad range of tumour types ✓ Demonstration of reliable supply chain and commercially-scalable production methods ✓ Mature toxicology studies allow progression into Phase III human clinical studies <ul style="list-style-type: none"> ○ Further optimisation of dosing in cost-effective, real-world veterinary models ✓ Multi-jurisdictional registration of STELFONTA® as a veterinary oncology drug
<p>Strong intellectual property position and freedom to operate</p>	<ul style="list-style-type: none"> ✓ Initial composition of matter and use patent ✓ New Patents strengthen IP position and patent terms <ul style="list-style-type: none"> ➢ Use in combination therapies (ICIs, chemotherapeutics, radiotherapy) ➢ Immune priming effects ➢ Manufacturing method for API
<p>Independent validation of technology</p>	<ul style="list-style-type: none"> ✓ Grant of FDA Orphan Drug status ✓ Publication of preclinical and clinical data in peer-reviewed scientific journals ✓ Internationally-recognised Clinical Advisory Board ✓ Internationally-recognised Scientific Advisory Board <ul style="list-style-type: none"> ○ Regulatory meetings – FDA Type C; EMA Scientific Advice

A woman with blonde hair, wearing glasses and a white lab coat over a blue shirt, is looking upwards with a thoughtful expression. The background is a blurred laboratory setting with various pieces of equipment and a blue-tinted overlay on the left side.

Thank you

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