

**REGISTRATION OF INTEREST TO
BUY OR SELL SHARES IN QBIOTICS GROUP LIMITED**

I wish to **BUY** shares

I wish to **SELL** shares

Insert number of shares

Insert price per share

Insert total dollar value

Name

Address

Address

Phone number

Email address

I/We the undersigned have read, understand and agree that:

- QBiotech Group Limited (“the Company”) is an unlisted public company and that the shares are not liquid as they are not quoted on any stock exchange;
- this form replaces any previous registration of interest which we have submitted;
- there is no guarantee that that a transaction will take place or that you will be able to sell or buy shares for your required price;
- representatives from QBiotech Group Limited are not permitted by law to broker a transaction on my behalf;
- the registration of interest to buy or sell shares in QBiotech Group Limited does not constitute the provision of investment or financial advice by QBiotech Group Limited or its representatives;
- the Company does not facilitate the sale or purchase of shares and all terms of any sale and purchase of shares must be agreed between the buyer and seller;
- the buyer and seller bear all responsibility for the accurate completion of any share transfer form and for the payment and receipt of purchase monies;
- if I am introduced to a potential buyer or seller, it is my responsibility to complete the transaction directly with them;
- the personal information provided on this form will be collected by QBiotech Group Limited and I/we consent to that personal information being disclosed to other buyers/sellers who have registered their interest to buy or sell shares from time to time;
- my contact details as provided on this form will be forwarded to buyers/sellers who have registered their interest to buy or sell shares in QBiotech Group Limited; and
- the buyer/seller consents to being contacted by other prospective buyers/sellers in connection with the sale or purchase of shares in QBiotech Group Limited.

AUTHORISED SIGNATURE 1:

Signature: _____

Date: ____/____/____

Name: _____
(in block letters)

Signing capacity (Select one): Individual Director Company Secretary Trustee Executor
Other _____

AUTHORISED SIGNATURE 2:

Signature: _____

Date: ____/____/____

Name: _____
(in block letters)

Signing capacity (Select one): Individual Director Company Secretary Trustee Executor
Other _____

LODGING YOUR REGISTRATION FORM

Please forward a scanned copy of your completed form to Ken Pointon at ken.pointon@qbiotics.com

Or

Mail your completed form to:

QBiotics Group Limited
Attn: Ken Pointon
PO Box 42
Toowong, Brisbane City QLD 4066